**SOCIAL CIRCUMSTANCES REPORT FOR**

**GUARDIANSHIP APPLICATIONS/TRANSFERS**

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| **AMHP Details:** |  |
| **Name:** |  |
| **Office Address:** |  |
| **Contact Number:** |  |

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| **Service User Details:** |  | | |
| **Name:** |  | **Mosaic No:** |  |
| **Address:** |  | **D.O.B.:** |  |
| **Sex:** |  | **Ethnicity:** |  |

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| **Current Legal Status:** |  | | | | |
| **Current Section:**  *(if applicable)* | Choose an item. | | **Date & Time of Expiry:**  *(if applicable)* | |  |
| **Deprivation of Liberty Safeguards:** | Start date: |  | | End date: |  |

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| **Assessing Doctors:** | | | | | | |  | | | |
| **First Doctor:** | | | | | | | **GP Available?** | | Choose an item. | |
| **Name:** |  | | | | | | **Contact No:** |  | | |
| **s.12 Approved?** | | | Choose an item. | | | | **Previous Acquaintance?** | | | Choose an item. |
| **Specialism?** | | Choose an item. | | | | |  | | | |
| **If Yes** – please state:  *i.e. LD/CAMHS/ED* | | | | |  | | | | | |
| **Joint Assessment with AMHP?** | | | | | | Choose an item. | | | | |
| **Assessment Date:** | | | |  | | | | | | |
| **Consultation Details:** | | | |  | | | | | | |

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| **Second Doctor:** | | | | | | | **GP Available?** | | Choose an item. | |
| **Name:** |  | | | | | | **Contact No:** |  | | |
| **s.12 Approved?** | | | Choose an item. | | | | **Previous Acquaintance?** | | | Choose an item. |
| **Specialism?** | | Choose an item. | | | | |  | | | |
| **If Yes –** please state:  *i.e. LD/CAMHS/ED* | | | | |  | | | | | |
| **Joint Assessment with AMHP?** | | | | | | Choose an item. | | | | |
| **Assessment Date:** | | | |  | | | | | | |
| **Consultation Details:** | | | |  | | | | | | |

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| **Care and Support Plan Guidance** | | | | |
| **Please ensure a copy is provided** | | | | |
| * Ensure the care and support plan is completed using a strength-based approach * Identify **all the** **needs** of the service user and how these are to be met * Identify which needs are eligible for **s117 aftercare** and which are not * Identify the Service User’s outcomes * Identify any parts of the care and support plan which include **continual supervision and control** * Identify **conditions of** **restrictions** * If there is a placement to specified accommodation has funding been approved * Identify which parts of the care and support plan require the power(s) of Guardianship to be used | | | | |
| **Circumstances leading to assessment:** | | |  | | |
| ***Include:*** *When did MH start to deteriorate? What actions have already been taken? What are the reported risks? Police involvement?* | | | | | |
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| **Risks:**  *(Thorough and specific risks to be identified, including whether this is considered a risk to health, safety or with a view to the protection of others. Include historical and present risks)* | |  | | | |
| **Safeguarding Concern?** *(specific to the service user)* | | Choose an item. | | **Action Taken:** |  |

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| **Considering all circumstances of the case** (brief details)**:** |
| **Personal History/Background:** *(Including summary of personal demographics, family composition, relevant childhood factors, any relevant safeguarding issues etc)* |
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| **Psychiatric History:** *(Including any diagnoses, current and past treatment, engagement, admission history, formal/informal, Guardianship etc)* |
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| **Risk:**  *(Thorough and specific risks to be identified, including whether this is considered a risk to health, safety or with a view to the protection of others. Include historical and present risks)* |
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| **Contact with services:** *(Including Mental Health, Social Care, Substance Misuse Services, third sector – current and historical if relevant)* |
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| **Social Network:**  *(wider connections, friends, family, support systems)* |
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| **Housing/Accommodation:**  *(privately owned/rented, supported accommodation/ residential etc – impact of housing/housing issues)* |
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| **Education/Employment/Occupation:**  *(Include known information regarding daytime activities/hobbies/daily routines)* |
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| **Relevant cultural/religious factors:** |
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| **Forensic Information:**  *(Include previous involvement with the police, convictions, prison sentences, index offence etc)* |
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| **Substance Use:**  *(Alcohol, illicit drugs, prescription drugs, involvement with substance misuse services)* |
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| **Finances:** *(Including income, benefits, debts, power of attorney)* |
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| **Consultation with Others:**  *(Amend as necessary - not all will be relevant/practicable)* | | |
| **Role:** | **Name:** | **Details of discussion/views:** *(including whether consent to contact was sought; justification for contacting if no consent)* | |
| **GP:** |  |  | |
| **Professional responsible for the care of the individual:** |  |  | |
| **Other Professional:** |  |  | |
| **Children’s Services:** |  |  | |
| **Family/ Friend:** |  |  | |
| (Other) |  |  | |

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| **Nearest Relative:** |  | | | | | | |
| **Name:** |  | | | | | | |  |
| **Relationship to Service User:** |  | | | | | | |
| **Address:** |  | | | | | | |
| **Contact Number(s):** |  | | | | | | |
| **Able to Consult?** | Choose an item. | | | | | | |
| **If ‘No’-why?** |  | | | | | | |
| **Date of Contact:** |  | | **Method of Contact:** |  | | | |
| **How NR identified:** *(in accordance with s.26 MHA; including whether this is via delegation/displacement)* |  | | | | | | |
| **Views of the NR:** |  | | | | | | |
| **Please state if certain information should not be shared with the service user** | |  | | | | | |
| **NR informed of Rights?** | Choose an item. | **Details:** *(method/who has been requested to complete?)* | | | |  | |
| **NR Delegation:** *(Does the NR wish to delegate?)* | | | | | | | |
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| **NR Displacement:** *(Is displacement indicated? What action taken?)* | | | | | | | |
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| **Are they the service user’s carer?** | | Choose an item. | | | **If yes, have they been offered a carer’s assessment?** | | Choose an item. |

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| **Sources of Other Information** | |
| Have you read RiO *(if applicable)* | Choose an item. |
| Have you read Mosaic/Liberi? | Choose an item. |

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| **Details of interview with Service User:** | | | | | |
| **Was an IMHA involved?** | Choose an item. | | *If not, why* | |  |
| **Who was present:** *(Was the service user supported by anyone during interview?)* |  | | | | |
| **Location:**  *(specifics to be given to demonstrate how upheld confidentiality, dignity etc.)* |  | | | | |
| **Offered to see alone?** | Choose an item. | *(If not, why – i.e. risks)* | |  | |
| **Content of interview:**  *(include introductions, how informed of process CoP 14.51. How interviewed in a suitable manner (s.13(2), CoP 14.49). Service User’s views and wishes. Engagement in interview process.)* | | | | | |
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| **Duration:** |  | | | | |

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| **MCA:** |  | | | | | |
| **Does the person have capacity to make decisions relating to their care and treatment?** | | Choose an item. | | | | |
| **If not has an IMCA been involved?** | | Choose an item. | | | (If no, reason why not) |  |
| **Does the person have capacity to decide where to live?** | | Choose an item. | | | | |
| **Does the person have the capacity to understand Guardianship and its powers** | | Choose an item. | | | | |
| **MCA 2 stage Capacity Test:** | Stage 1 – *does the person have an impairment of/ or a disturbance in the functioning of their mind or brain?* | EVIDENCE: |  | | | |
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| Stage 2 – *to establish if the person can understand information relevant to that decision, retain* *that information, weigh up that information as part of the decision-making process, communicate their decision.* | EVIDENCE: | |  | | |
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| **Do they have any Advanced Decisions?** | | Choose an item. | | | | |
| **Is there an LPA?** | | Choose an item. | | | | |

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| **Rationale for recommendation for Guardianship:** | | | |
| **Refer to Guiding Principles - Least Restrictive Option & Maximising Independence; Empowerment & Involvement; Respect & Dignity; Purpose & Effectiveness; Efficiency & Equity)** | | | |
| * *Why is the use of MCA as the least restrictive option not applicable?* * *What aspects of the care plan require the powers of Guardianship and why?* * *What are the predicted outcomes if Guardianship is not implemented?* | | | |
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| **Service User informed of recommendation?**  *(Please note: It is only at the point of acceptance, or the date that transfer is agreed that Guardianship comes into effect)* | Choose an item. | **If ‘No’ – why?** |  |
| **Has Service User been provided with a copy of this report** | Choose an item. | **If ‘No’ – why?** |  |
| **Details of immediate issues:**  *(i.e. Protection of Property / Pets etc.)* |  | | |

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| **Delays to MHA Assessment:**  *(Were there any delays to completing MHA assessment? Tick all that apply)* | | | | |
| **Reason:** |  | | **Length of Delay:** |  |
| **s.12 doctors:** |  |  | | |
| **Advocacy availability:** |  |  | | |

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| **Please indicate requests for AMHP Service admin tasks to be completed:** | |
| **Children’s Services referral required re s.117 for under 18s?** | Choose an item. |
| **Referral to AMHP Admin for s.117 for Adults:** | Choose an item. |

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| **Please indicate what onward referrals have been completed (if any):** | | |
| **Children’s services/child safeguarding** | **Adult Safeguarding** | **Carer’s Assessment** |

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| **Time Spent** |  |
| **Time of MHA Assessment:** |  |
| **Time spent preparing for assessment:**  *(include admin tasks after assessment i.e. onward referrals)* |  |
| **Time spent completing assessment:** *(on site with Service User)* |  |
| **Time spent completing Social Circumstances Report:** |  |

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| **Signed by AMHP** |  |
| **Date** |  |