









# Assessment & Family Support Agreement

## Creating an Assessment & Family Support Agreement

1. To create an Assessment & Family Support Agreement, navigate to the Forms tab within the Legal Workspace and click "Attach a New Form"

<u>P</u> ersonal	Forms
• <u>H</u> ealth	List is empty
Education	• Attach a New Forr
Vulnerable Learner Services	
<ul> <li>Special Guardianship Support</li> </ul>	
Post Adoption	
🔺 Legal	
Episodes	
Legal Planning	
Pre-Proceedings	
Public Law	
Private Law	
Forms	
Documents	
Case Notes	
Access	
Audit	
Family Group Conferences	
<ul> <li>Family Support Team</li> </ul>	
Cohesion Service	

2. Select "Assessment & Family Support Agreement [LEGAL]" and "OK"

Create New	Form for Child: BETSY BYRNE	$\otimes$					
	(i) Select the <b>type of form to be created</b> from the list below.						
$\checkmark$	<ul> <li>Assessment &amp; Family Support Agreement [LEGAL]</li> </ul>						
	Care Plan [LEGAL]						
Core Assessment [LEGAL]							
	<ul> <li>Coronavirus Pre Visit Questionnaire (LEGAL)</li> </ul>						
	Legal Advice for ADM [LEGAL]						
	Legal Gateway Panel [LEGAL]						
	<ul> <li>Letter Before Proceedings Meeting [LEGAL]</li> </ul>						
	Pre-Birth Assessment [LEGAL]						
	Request for C2 Application [LEGAL]						
	Review LGP Report [LEGAL]	~					

#### 3. Click "Start Blank"

Information Assessm	consolidation Revisions		Close					
Copy Forward - Before starting the Assessment you have the option to copy forward the answers from the listed previous Assessments. Select each of the Assessments you wish to include answers from and click 'copy Forward Selected', or alternatively (If you DO NOT want to copy forward any answers) click 'Start Blank' to begin the Assessment afresh.								
Copy Forward Selected S	tart Blank No Filter applied Update Filter Clear Filte	r						
Copy Forward - Copy answe	ers forward from previous assessments							
Created	Assessment	Started By						
BYRNE, BETSY (3 years)								
2 days ago     1 month ago     2 months 2 weeks ago     2 months 2 weeks ago	CLA Placement Agreement (Monday, 25 January 2021) CLA Placement Agreement (Monday, 21 December 2020) CLA Request for Child to be Looked After (Monday, 9 November 2020) November 2020) Referal Record (Monday, 9 November 2020)	Image: Sophie Byrne         Image: Sophie Byrne         Image: Sophie Byrne         Image: Sophie Byrne         Image: Sophie Byrne						
2 months 2 weeks ago 2 months 2 weeks ago	Contact Record (Monday, 9 November 2020) Mental Health Act Assessment (Monday, 9 November 2020)	SOPHIE BYRNE						

4. The Assessment & Family Support Agreement will open up for completion. Complete as appropriate and click "Save"
 Note: Do not finalise the Agreement. The Agreement may need changes following the

LBP Meeting.

Information Asso	ssment Consolidation Deleg	ate Revisions	B Save	Finalise Assessment	ReAssign	Close
🔒 Print 🕴	Assessment & Fami	ily Support Agreement				
Assessment & Fami • Agreement Details <sup>H</sup> () Attachments (0)	Public Law Outline Assessment     Agreement between Telford & W	: & Agreement /rekin Council and: (Parent/s Name)				
Export Document	Meeting Date Venue					198 198 198

## Exporting Assessment & Family Support Agreement

1. Once the draft Assessment & Family Support Agreement has been written, click on "Export Document"

🖶 Print 🛛 🖡	Agreement Details				
Assessment & Fami  Agreement Details	• The Children				
Attachments (0)	LCS Number	132018-CH			
Export Document	Full Name	BETSY BYRNE			
	DOB	02-Oct-2017			
	Agreement				
	What needs to happe	n?	How will this improve things?	Who will complete this?	Review Date
	Diane will attend her Cognitive Assessment sessions		This will help the Local Authority to better understand how to work with Diane in a way that improves life for her children	Diane Smith Tanya Garrett	20-Feb-2021
	John to reside outside of the family l assessments are ongoing	nome whilst	This will help to keep the children safe and ensur that they are not exposed to domestic incidents in the home	e John Brown	25-Feb-2021
	John to engage with a Risk Assessm	ent	This will help the Local Authority to better understand what/if any risks that John poses in the family home	John Brown Bob Jones - Social Worker	20-Feb-2021
	Contact between John and his children to be supervised by the Local Authority		This will ensure that the children see and enjoy time with their father	John will attend as per contact schedule Local Authority will supervise the contact as per the contact schedule	25-Feb-2021
	John will engage with the Drug and Service.	Alcohol	This is to support John to learn to drink alcohol responsibly or not at all and support John to stop using illegal drugs meaning that Jonny is raised ir a safer home.	John Brown Drug and Alcohol Service	25-Feb-2021

2. Complete fields as appropriate and click "Create"

3. Click "Download Document" and "Open"



- 4. A Word version of the Assessment & Family Support Agreement will open up, sent the document to print and then close the document.
- 5. Back in LCS (Protocol), click on "Complete Document"



 The exported Word copy of the Assessment & Family Support Agreement will automatically be saved as an attachment to the LCS (Protocol) form.
 Note: The attachment can be printed off again to take to the LBP Meeting where signatures on the Agreement are to be gained.

🔒 Print 🛛 🖡	Attachments (1)						
Assessment & Fami • Agreement Details	Attachments						
Export Document	Date	Category	Туре	Status	Editor	Notes	Download
- Export Document	27-Jan-2021	Agreement	Assessment & Family Support Agreement	Completed	SOPHIE BYRNE - T&W TEAMS	Word Copy	Download the document
	Add Attachm	ent					

7. Hand deliver the printed Assessment & Family Support Agreement to parent/s along with the Letter Before Proceedings Letter and the Guidance for Parents Pack.

## Updating the Agreement and Uploading Signed Agreement

- 1. Following the first LBP Meeting, scan the signed Agreement and save it to a folder/drive.
- 2. The Agreement on LCS (Protocol) can be finalised. If applicable, update where appropriate before finalising.
- 3. Once finalised, go to the "Attachments" section of the Agreement on LCS (Protocol) and click "Add Attachment"



4. Complete fields as appropriate and click "Next"

New Attachn	nent	$\otimes$
Previous	Next Finish	
• Docum	ent Type	
Category	Form Attachment	
Туре	Form Attachment 🗸	
Date	27-Jan-2021	
Notes	Signed Assessment & Family Support Agreement - Mother	
Notifica	ition	
Notificatio	None Selected	
	Change notifications for involved users	
• Update r	notifications	
<		>

5. Click "Browse..." and find the signed document saved in the folder/drive

New Attachment		$\otimes$
Previous Next	Finish	
Attach File		
Attachment:	Browse	
The maximum numb The file upload limit i	er of files you can select in one go is 3 is 7.9 Mb.	
Details		
Document Type	Form Attachment	
Notes	Signed Assessment & Family Support Agreement - Mother	
Notification		
Notification Not	ne Selected	
Access Contr	rol	
Restrictions N	one Selected	
<ul> <li>Specify Access</li> </ul>	and Restrictions	

6. Click "Finish"

New Attachment			×
Previous Next	Finish		
Attach File			
Attachment:	\\btw.gov.uk\homes\persobr\$\blank doc	Browse	
Additional Files:		Browse	
blank doc.doc ( <b>0</b> The maximum numb The file upload limit i	<b>.02</b> Mb) er of files you can select in one go is 3 is 7.9 Mb.		
Details			
Document Type	Form Attachment 27-1an-2021		
Notes	Signed Assessment & Family Support Ag Mother	greement -	
Notification			
Notification Nor	ne Selected		
Access Contr Restrictions No Specify Access	ol one Selected and Restrictions		

7. The signed copy of the Assessment & Family Support Agreement has now been attached to the LCS (Protocol) form.

🖶 Print 🛛 🖡	Attachn	nents (2)					
Assessment & Fami • Agreement Details () Attachments (2)	Attachments						
Export Document	Date	Category	Туре	Status	Editor	Notes	Download
- Export Document	27-Jan-2021	Form Attachment	Form Attachment	Completed	SOPHIE BYRNE - T&W TEAMS	Signed Assessment & Family Support Agreement - M	blank doc.doc
	27-Jan-2021	Agreement	Assessment & Family Support Agreement	Completed	SOPHIE BYRNE - T&W TEAMS	Word Copy	Download the document
	Add Attachm	ent					